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**Attention: Creditors of Murray & Roberts Limited, 1979/003324/06 (In Business Rescue) (“the Company”)**

1. Delivered to all known Creditors of the Company by way of e-mail
2. Displayed at the registered office and principal place of business of the Company
3. Published on the website maintained by the Company and accessible to Creditors

29 November 2024

**NOTICE TO ALL KNOWN CREDITORS OF THE COMPANY IN RESPECT OF THE APPROVAL OF THE JOINT BRPs REMUNERATION AGREEMENT IN TERMS OF SECTION 143(3) OF THE COMPANIES ACT 71 OF 2008**

1. Notice is hereby given to all known Creditors of the Company, pursuant to the provisions of Sections 143(3) of the Companies Act 71 of 2008 (“**Companies Act**”), that a virtual meeting of Creditors of the Company will be convened for the purpose of procuring a vote in terms of section 143(3) of the Companies Act (“**Meeting**”).
2. Section 143(3) of the Companies Act permits a business rescue practitioner, in agreement with the company in business rescue, to conclude a fee agreement (“**Remuneration Agreement**”) if the requisite support is obtained from the creditors and shareholders of the Company.
4. The Meeting will be convened via a Digital Platform as a Virtual Live Event Meeting at the date, time and in the manner set out below:  
  
DATE: Thursday, 5 December 2024  
TIME: 15:30pm to 16:30pm (SAST)  
VENUE: Virtual meeting – link to be provided before the meeting
5. All Creditors are invited to either dial in to the Meeting alternatively may file a proxy (copy attached) indicating the manner in which such creditor’s votes are to be recorded. Creditors who wish to appoint a proxy to vote on their behalf at the Meeting are requested to complete and to submit the completed proxy to [br@murrob.com](mailto:br@murrob.com) before 17h00pm (SAST) on Wednesday, 4 December 2024.
6. Although you have been invited to the Meeting, nothing in this letter shall be construed to be an admission of your status as a Creditor of the Company, which status will be determined by the joint BRPs in the course of the business rescue proceedings.
7. Creditors are reminded that all notices and documents relevant to the business rescue proceedings of the Company, are/will be published on the website <https://www.murrob.com/br.asp> (click on this hyperlink).

8. If you have any queries, they may be directed to [br@murrob.com](mailto:br@murrob.com) and the joint BRPs will address same in due course.

Yours faithfully



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**Petrus Francois van den Steen**  
**Joint Business Rescue Practitioner**



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**Joshua Bruce Cunliffe**  
**Joint Business Rescue Practitioner**



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**Denis Macheya Chifunyise**  
**Joint Business Rescue Practitioner**

**AGENDA FOR THE MEETING OF CREDITORS OF MURRAY & ROBERTS LIMITED, 1979/003324/06 (IN BUSINESS RESCUE) (“the Company”) TO BE HELD VIA MICROSOFT TEAMS ON THURSDAY, 5 DECEMBER 2024 AT 15:30 to 16:30 PM (SAST)**

1. Welcome
2. Housekeeping
3. Remuneration Agreement
4. Objectives of the Meeting – vote on the approval of the Remuneration Agreement
5. Conclusion

Document attached to this notice:

1. Proxy Form



**PROXY FORM**

For use by the Creditors of Murray & Roberts Ltd (in Business Rescue) ("**Company**") for the purposes of voting on the approval of the Remuneration Agreement, in terms of sections 143(3) of the Companies Act 71 of 2008, as amended ("**Companies Act**"), at the meeting of Creditors of the Company, set to be held virtually as a Microsoft Teams Live Event on Thursday, 5 December 2024 at 15:30pm to 16h30pm (SAST) ("**Meeting**").

**NAME OF CREDITOR** \_\_\_\_\_

I/We, being a Creditor of the Company do hereby nominate, constitute, and appoint -

1 \_\_\_\_\_ or failing him/her;

2 \_\_\_\_\_ or failing him/her;

3 the joint Business Rescue Practitioners ("**joint BRPs**") who act as the Chairmen of the Meeting, as my/our proxy to attend and act for me/us and on my/our behalf at the Meeting to be held and to vote in accordance with the instructions indicated with an X below.

(a) Vote on the approval of the Remuneration Agreement

Option 1: Vote for the approval of the Remuneration Agreement

Option 2: Vote against the approval of the Remuneration Agreement

Option 3: Abstain from Voting

Tick Relevant Box for Election:

<b>Option 1</b>	<b>Option 2</b>	<b>Option 3</b>
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Signed at \_\_\_\_\_ on this \_\_\_\_\_ day of \_\_\_\_\_ 2024

\_\_\_\_\_  
**SIGNATURE/S**

\_\_\_\_\_  
**NAME/S**

**Who warrants that he is/she is/they are duly authorised thereto.**

**NOTES ON THIS PROXY FORM:**

1. A Creditor may insert the name of a proxy or the names of two alternative proxies of his/her choice in the space provided, with or without deleting “the joint Business Rescue Practitioners (“**joint BRPs**”) who act as the Chairmen of the Meeting”. The person whose name stands first on the form of proxy and who is either present and voting at the Meeting and/or by utilising this proxy form will be entitled to act as proxy to the exclusion of those whose names follow.
2. The form of proxy must be submitted via email to [br@murrob.com](mailto:br@murrob.com) by no later than **17h00 on Wednesday, 4 December 2024**.
3. The completion and lodging of this form of proxy will not preclude the relevant Creditor from virtually attending and participating in the Meeting and voting thereat, to the exclusion of the proxy appointed in terms thereof, should such Creditor wish to do so.
4. If this proxy is signed under power of attorney or by a representative on behalf of a company, close corporation or trust, it must be accompanied by an appropriate power of attorney (for an individual) or authorising resolution/letter (for a juristic person) - as is applicable - giving such representative the authority to act as proxy and vote at the Meeting.